



Store your bullion with Kinesis

Version 2.0

February 2020



Table of contents

1. About Kinesis
2. Precious metals heritage
3. Why choose Kinesis currencies
4. Zero storage fees
5. Bringing a yield to your bullion
6. Institutional heritage
7. Fully allocated metal
8. Secure and fully insured vault storage
9. Physical bullion specifications
10. Fully redeemable
11. Disclaimer

About Kinesis

Kinesis' vision is to deliver an evolutionary step beyond any monetary and banking system available today, through digitalising and reintroducing physical gold into the economy as money.

Institutional heritage



Kinesis was founded by the [Allocated Bullion Exchange \(ABX\)](#), a leading online exchange platform for physical bullion, with deep expertise in the precious metals industry.

ABX is integrating with [Deutsche Borse's](#) clearinghouse, [European Commodity Clearing \(ECC\)](#) and has the extensive infrastructure and exchange technology for the trade and storage of allocated physical bullion in seven locations around the world.

Kinesis is able to leverage the vast network of vaulting, logistics, and liquidity of this institutional-grade metals exchange.

Why choose Kinesis currencies



Kinesis currencies are based **1:1 on allocated physical gold and silver**, with the allocated legal title to your currency, remaining in your name.

If you currently hold existing bullion, Kinesis will facilitate the transport into Kinesis approved vaults (subject to requirements) where you can take advantage of:

- Zero storage fees on all precious metal held in our vaults
- A fee-sharing yield on your stored precious metals
- Easy withdrawal of your metal, with low fees
- Payments in physical gold and silver via the Kinesis Debit Card

Zero storage fees

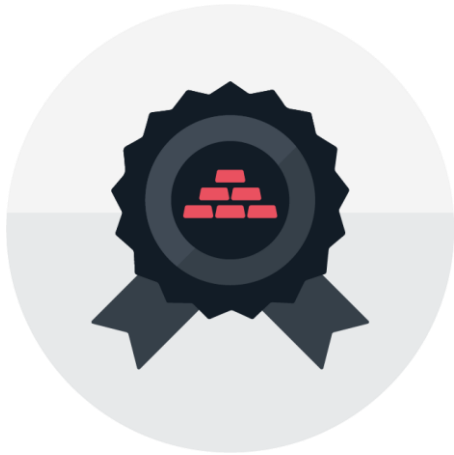


All physical gold and silver bullion, on which the Kinesis currencies are based, is stored and insured across a network of fully audited vaults around the world, free of charge.

Meaning you will not pay any storage fees, ever.

Kinesis currency holders are fully entitled to redeem the underlying bullion on which their KAU & KAG are based, subject to minimum withdrawal requirements.

Bringing a yield to your bullion



For the first time in history, Kinesis has brought a fee-sharing yield to physical gold and silver, a traditionally non-yield-bearing asset.

Simply through holding your gold or silver in the Kinesis system, you are entitled to receive a [holders yield](#). This yield is distributed monthly in digital gold and/or silver.

Learn more about the various fee sharing yields available [here](#).

Fully allocated legal title



Each Kinesis KAU and KAG is directly allocated to the wallet holder. **This allocation is maintained between the Kinesis currencies and physical gold and silver in vaults on a 1:1 ratio.**

The allocated title means the legal ownership of the physical metal always remain in the name of the wallet holder.

Precious metals within the Kinesis ecosystem are not recorded on Kinesis or ABX balance sheets. This means that we do not have any direct claim on the metals. We simply safeguard them on your behalf

Secure and fully insured vault storage



The metal on which the Kinesis currencies (KAG and KAU) are based are stored within fully insured, world-class vaulting facilities.

ABX utilises 9 third-party vaults in 7 locations around the world. **Sydney, Singapore, Hong Kong, London, Zurich, New York and Dubai.**

Under the [Quality Assurance Framework \(QAF\)](#) semi-annual audits are performed by [Inspectorate](#), a [Bureau Veritas](#) company, leading global physical commodity audit and inspection specialist, ensuring your bullion is always secure.

Physical bullion specifications



KAU (Gold Payment Currency)

1 Fine gram gold contract and token, consisting of gold cast bars of minimum fineness 9999, and bearing a serial number and identifying stamp of a refiner as per QAF.

KAG (Silver Payment Currency)

1 Ounce silver contract and token, consisting of silver cast bars of a minimum fineness of 999, and bearing an identifying stamp of a refiner as per QAF, and may bear a serial number.

Important Information and Disclaimer

General

This investor presentation (the “Presentation”) has been prepared by Kinesis Cayman (“Kinesis”). While this Presentation has been prepared in good faith and to the best of their ability by the Kinesis management, it does not purport to be comprehensive and has not been independently verified, recipients should make their own independent investigations and enquiries regarding matters in this Presentation, and rely upon their own judgment as to the accuracy and completeness of any information. Any reliance placed by the recipient on any information shall be at their own risk and Kinesis and other related entities shall not be liable for any indirect or consequential loss whatsoever or howsoever arising.

Confidentiality Undertakings

The information contained in this Presentation is being provided on a confidential basis to the recipient solely for the purpose of evaluating an investment in Kinesis and/or the Kinesis Velocity Token. This Presentation may not be distributed, reproduced or used without the prior, written consent of Kinesis for any purpose other than the evaluation of Kinesis’ business. By accepting a copy of this Presentation (whether in hard or soft copy form), the recipient agrees, for itself and its related bodies corporate and each of their officers, employees, agents, advisors and other stakeholders, to maintain the confidentiality of this information. The recipient acknowledges and agrees that any reproduction or distribution of this Presentation, in whole or in part, or any disclosure of its contents, or use of any information contained in this Presentation for any purpose other than to evaluate an investment in Kinesis and/or the Kinesis Velocity Token is prohibited. Where this Presentation has been provided to you under a non-disclosure and/or confidentiality agreement, the terms of said document(s) shall override any confidentiality terms contained herein.

Contemplated Transaction

Kinesis reserves all rights in relation to the conduct of any transaction, including but not limited to the right to deal with parties on materially different terms, terminate discussions with any or all persons, alter or discontinue any offer to participate in Kinesis and/or the Kinesis Velocity Token and/or the Kinesis Blockchain Network at any time prior to entering into binding legal arrangements, all without prior notice or liability to any recipient of this Presentation or any other person. This Presentation does not purport to provide all of the information the recipient may require in order to evaluate participation in Kinesis and/or the Kinesis Velocity Token and/or the Kinesis Blockchain Network. Recipients should make any of their own enquiries and evaluations which they consider appropriate to verify the information provided herein.

Forward-looking Statements

This Presentation may contain forward looking statements relating to Kinesis’ operations that are based on management’s current expectations, estimates, projections and assumptions about the business. These statements are not guarantees of future performance, results, achievements or other events and are subject to certain risks, uncertainties and other factors, some of which are beyond the control of Kinesis or their representatives and are difficult to predict. Actual outcomes and results may differ materially from what is expressed, forecast or projected in such forward-looking statements. No representations, warranties or undertakings are made as to the accuracy or reasonableness of such expectations, estimates, projections and assumptions.

This information is provided for general information purposes only and does not constitute an offer of any form of security or investment product. You should consult with your own investment advisers and lawyers before determining whether you are legally entitled to invest in a product of this nature in future and whether it is right for your investment profile. Kinesis can not and does not provide legal or investment advice and disclaims all legal responsibility in relation to such matters.



KINESIS
SETTING THE STANDARD

sales@kinesis.money | www.kinesis.money

Kinesis Cayman is a registered company in the Cayman Islands.

Registered address: C/O Stuarts Corporate Services , 36A Dr. Roy's Drive, Grand Cayman, Cayman Islands, KY1-1104 Company No: 338455